

# 2023 ANNUAL REPORT

HELP US TO CONTINUE OUR

## MISSION

A national nonprofit organization that helps severely wounded and injured post-9/11 veterans with comprehensive personal support as they complete their higher education towards achieving success in their post-military careers.

2023

YOUR INVESTMENT IN THEIR FUTURE
HELPS US MEET OUR NATIONAL RESPONSIBILITY

WWW.SENTINELSOFFREEDOM.ORG

## MANY VETERANS MAY EXPERIENCE DIFFICULTIES WHEN TRANSITIONING BACK INTO CIVILIAN LIFE.

Our Sentinels have the additional burden of being severely wounded or injured, which often prevents them from doing what they previously did in the military or other physically demanding jobs. As they struggle to overcome their injuries many may find it can be difficult to envision a rich fulfilling life, but with Sentinels of Freedom, they are welcomed into a family that only wishes to see them succeed.



Sentinel Jesse Cottle University of San Diego



Sentinel Alissa Maerzke Harvard University



Sentinel Dan Calbi Columbia University



Sentinel Ben Diu University of Denver



Sentinel Mechele Fonck Montana State University

## DEAR SENTINELS OF FREEDOM SUPPORTERS AND THE VETERANS WHOM WE SERVE,

As we take a moment to reflect on our impact to the 124 Post-9/11 wounded and injured veterans we accepted in 2023, we are filled with immense gratitude for your unwavering support of our mission thought our inception in 2002.

Throughout the past year, the money raised has empowered us to offer comprehensive support tailored to the unique needs of each veteran we serve. From financial coaching and UDEMY online skills classes to mentorship and job placement assistance, your contributions have helped us offer comprehensive support through our Bridge to Education Program, tailored to the unique needs of each individual veteran student.

As we move forward, we remain steadfast in our commitment to transparency, accountability, and responsible stewardship of your donations. We understand the importance of ensuring that every dollar is used effectively to maximize its impact, and we are dedicated to upholding the trust you have placed in us.

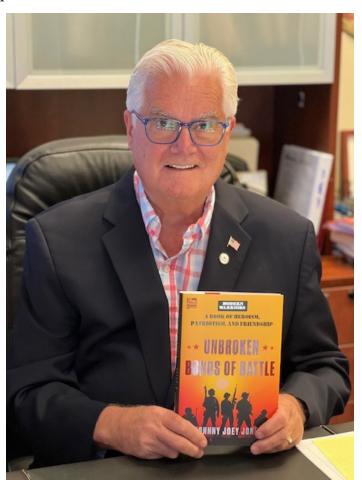
With your continued support, in the upcoming years we will be able to expand our programs and student veteran resource centers to reach even more veterans in need of educational support and tutoring.

Beyond the tangible impact, your generosity sends a powerful message of gratitude and appreciation to those who have sacrificed much for our country.

With your help, we will remain committed to empowering wounded and injured Post-9/11 veterans in becoming productive and self-sufficient members of their communities as they transition back to civilian life.

With Sincerest Gratitude,

MIKE CONKLIN Chairman & CEO Mil Could

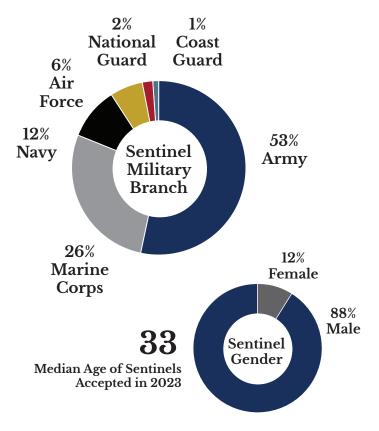


## **OUR IMPACT**

737

**Veterans Directly Assisted Since** Inception as of 12/31/2023

Once a Sentinel always a Sentinel. We will always continue to support our Sentinels in their post-military transition. Staying in touch long after their graduation to see if any future support or guidance is needed.





Platinum Transparency **2023** Candid.



90%

The Average Disability Rating That Our Sentinels Receive From Veteran Affairs

of the Sentinels Since Inception as of 12/31/2023 are Purple Heart Recipien 12/31/2023 are Purple Heart Recipients

Each Sentinel must have a VA disability rating of 60% or higher have been wounded or injured in a combat or training related event Post-9/11 and are committed to pursuing their higher education.

35%

of Accepted Sentinels with a Visible **Injury or Physical Disabilities** Blindness, Deafness, Gun Shot Wound,

Paraplegic, Amputation, or Burns

95%

of Accepted Sentinels with a Non-visible Injury or Mental Disability PTSD, TBI, Depression, or Other

70% Combat 18% Service 12% Training Percentage Of Sentinels Accepted In Our Program Who Were Wounded In Combat, Service, Or Training



Sentinel Jazzmen Blackwell **Duke University** 



Sentinel Cameron Markowitz Pepperdine University

People with disabilities represent the single largest and most diverse minority in the country. According to the U.S. Bureau of Labor Statistics, In 2022, persons with a disability accounted for 12 percent of the civilian noninstitutional population.\* Some key statistics on employment rate for veterans with a service-connected (SC) disability rating are 35.1% of veterans with a SC disability have a disability rating of 50% or higher and only 25% of the 131,900 veterans with a SC rating of 70% or higher are employed.\*\*

\* https://www.bls.gov/news.release/pdf/disabl.pdf

\*\* https://adata.org/factsheet/employment-data-veterans-disabilities#\_edn9

Our board members consist of individuals with diverse backgrounds in business who are committed to advancing our mission and supporting the success of each Sentinel within the program. Comprising a blend of long-term members and two graduated Sentinels with the first-hand experience of the program. Together, they provide their time, leadership, and guidance to ensure our passion for helping disabled veterans in achieving their educational goals and establishing fulfilling careers beyond military service for years to come.



MIKE CONKLIN
Chairman
CEO
Sentinels of Freedom



MIKE SANDY
Board Secretary
CFO
Sentinels of Freedom



KENT STRAZZA
Board Treasurer
(Retired) Managing Director,
Alternatives Group
Franklin Templeton
Investments



SAMANTHA CHAPMAN Vice President of Programs Sentinels of Freedom



PETE WALSH
Founder, President
and CEO Owards LLC



CHRIS MARZILLI
(Retired) Executive Vice
President
Information Technology
and Mission Systems
General Dynamics



STACY HADEKA Senior Associate in Government Contracts Hogan Lovells US LLP



MARY KING
Executive Vice President,
People & Culture,
Invenergy LLC



DAVID HALVERSON LT. GENERAL U.S. ARMY, RETIRED President, Cypress International



DAN COLEMAN
Director of Design, Planning
Engineering, and
Construction River Islands
Development



JASON CHURCH U.S. ARMY, RETIRED Graduated Sentinel Attorney



HT TRAN
U.S. ARMY, RETIRED
Graduated Sentinel
Community & Citizenship
Manager
Turner Construction Company







MARTY KAPLAN
1937 - 2019
Board of Directors Emeritus

#### 2023 OUTSTANDING SENTINELS OF FREEDOM

## CORPORATE MEMBERS

Every year, Sentinels of Freedom recognizes exceptional corporations and their esteemed leaders for their unwavering support towards our mission.

The commendable leadership exhibited by these corporations, along with the invaluable internships, career development programs, job training, in-kind services, and networking opportunities they provide, serves as a testament to their profound respect for our veterans but also as a remarkable investment in our communities. Without the tremendous support of corporations, citizens, and communities, we would not be able to help these veterans achieve their goals in education and onto their objectives in each of their careers.



#### GENERAL DYNAMICS AND GENERAL DYNAMICS MISSION SYSTEMS

**GENERAL DYNAMICS** 

**GENERAL DYNAMICS**Mission Systems

Chris Marzilli - Executive Vice President Information Technology and General Dynamics Mission Systems (Retired)

Chris Brady - President General Dynamics Mission Systems
 Mike McDermott - Vice President of Marketing for General Dynamics
 Mission Systems

Sharon Dunbar U.S.A.F. MAJ GEN Ret. - Vice President, General Dynamics Mission Systems



#### PACIFIC GAS AND ELECTRIC COMPANY

Jimmy Harris - Chief of Community Relations



#### **AMERICAN AIRLINES**

**Timothy Raynor U.S.M.C. Lt. Col. Ret.** - Captain & Chief Pilot American Airlines Chicago



#### NORTHROP GRUMMAN

**Joseph Mulloy U.S.N. Vice Admiral Ret.** - Vice President for Marine Systems at Northrop Grumman



#### **CHEVRON**

Juliet Don - Corporate Affairs Representative



#### **SAFEWAY**

Patti Luporini - Public Affairs Coordinator



#### **HOMESITE SERVICES**

#### SENTINEL'S

## BRIDGE FOR EDUCATION

Our program is comprehensive, high touch, multifaceted, and based upon each individual veterans needs. Our support gives Sentinels flexibility to focus their attention on their studies, career, and family. As a Sentinel moves through school, ongoing assistance is provided in the form of mentoring, life skills coaching, career development, networking, budgeting, financial planning, and more.

124

Sentinels Served in 2023

30

Sentinels Accepted in 2023

90%

of Sentinels completed the Bridge for Education Program Successfully

38

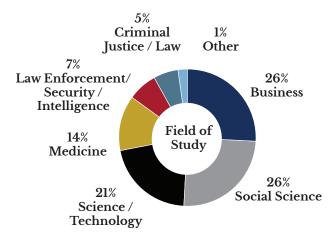
Graduated Sentinels in 2023

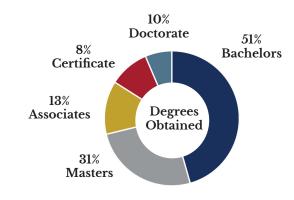












\*Sentinels may be assisted in obtaining more than one degree.

## 7 STUDENT VETERAN RESOURCE CENTERS SERVING OVER 2,000+ VETERANS PER YEAR ON COLLEGE CAMPUSES

We work with institutions of higher learning to help develop, launch, and provide materials for Student Veteran Resource Centers (SVRC's) across the country. SVRC's offer a physical and emotional "safe space" for veterans to connect, share, and support each other in a calm, quiet environment (particularly important for veterans with post-traumatic stress disorder and/or traumatic brain injuries.)















## ûdemy

WWW.UDEMY.COM

#### SENTINELS OF FREEDOM & UDEMY

Udemy is an online learning and teaching marketplace with over 155,000 courses and 40 million students. There are many popular courses on information technology, programming, marketing, project management, lifestyle and more. Udemy offers full course curriculum for multiple certification programs. Sentinels of Freedom and Udemy announced their partnership on Veterans Day in 2021. The platform is now offered as a resource for all Sentinels to take courses to upskill their current knowledge and excel both in school and the workforce.



#### SENTINEL PAUL RODRIGUEZ

Corporal, U.S. Marine Corps The University of Texas, Permian Basin Bachelors of Business Administration Marketing

"Udemy played a pivotal role in equipping me with the necessary skills to transition into the tech industry. I've honed my abilities in four coding languages, software development, data analytics/engineering, and even delved into machine learning for cloud-based big data projects. Udemy has been a fundamental resource in all my upskilling endeavors. So, I wholeheartedly recommend it to other veterans looking to explore similar paths – they definitely shouldn't overlook the opportunities Udemy offers."



#### **DAVE RAMSEY**

Money stress is a daily reality for many individuals and families. Dave Ramsey offers the Ramsey+ program that includes the best resources and budgeting tools, designed to give everyone a proven path to get out of debt, save money, and live a life free of money stress. Ramsey+ gives families access to: Financial Peace University, premium access to EveryDollar budgeting app, free audiobooks, 20+ hours of additional courses, a free one-on-one coaching call, exclusive access to event livestreams, discounts on products from their partners, and more.



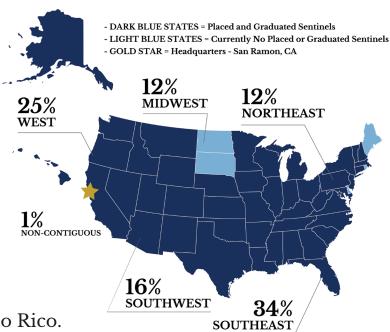
#### AMERICAN CORPORATE PARTNERS

American Corporate Partners (ACP) is a national nonprofit organization focused on helping returning veterans and active duty spouses find their next careers through one-on-one mentoring, networking and online career advice. More than 1 million veterans are expected to transition from the armed forces to civilian life over the next five years. ACP engages the American people in a unique volunteer opportunity to provide career guidance to returning military as they transition back into civilian life. They believe that the biggest issue facing our returning service members is not unemployment – it's underemployment.

**OUR SENTINELS** 

## LIVE ALL ACROSS THE U.S.

Sentinels of Freedom has **SENTINELS LIVING IN 46 STATES** throughout the U.S. as well as Brazil, Italy, and Puerto Rico.





## UNIVERSITIES, COLLEGES, AND TRADE SCHOOLS ATTENDED IN 2023 BY OUR SENTINELS

American Career College American Military University American University Arizona State University Auburn University Aviation Institute of Maintenance Bates Technical College California State University, Long Beach California State University, Northridge California State University, Sacramento Campbell University Carroll College Colorado Christian University Colorado State University Columbia University Concordia University Irvine **Duke University** Eastern New Mexico University Eastern Virginia Medical School Fielding Graduate University Freed Hardeman University Genesee Community College Georgetown University Harvard Kennedy School of Business Harvard University Ivy Tech Community College Kansas State University Keiser University Liberty University Louisiana State University Loyola University Maryland Massachusetts Institute of Technology

Massachusetts Maritime Academy

Methodist University Montana State University National University New Mexico University North Carolina State Northern Illinois University Northwestern University Norwich University Oregon Health & Science University Parker University Penn State University Pepperdine University Point Loma Nazarene University Reed College Rice University Rollins College Rosalind Franklin University Royal Military College of Canada Rutgers University Saint Mary's College of California Sandhills Community College San Diego State University Stanford University Southwestern Acupuncture College St. Martins University Stony Brook University The Catholic University of America The University of North Carolina at Chapel Hill The University of Texas at San Antonio Thomas Edison State University Troy University University of Arizona University of Califonria, Riverside

University of Charleston, West Virginia University of Colorado Anschutz School of Medicine University of Colorado Boulder University of Colorado at Colorado Springs University of Denver University of Georgia University of Holy Cross University of Louisville University of Maryland University of Miami University of Michigan University of Michigan University of North Carolina, Charlotte University of North Carolina, Wilmington University of Pacific - McGeorge School of Law University of Pennsylvania, The Wharton School University of San Diego University of South Carolina University of Southern California University of South Florida University of Texas, Austin University of Texas, San Antonio University of the Cumberlands University of the District of Columbia University of Virginia School of Law University of Washington, Tacoma University of Wisconsin, Madison Vanderbilt University Western Carolina University Wetern Governors University Youngstown State University

## ED HERTZOG

U.S Navy SEAL, Master Chief Petty Officer Special Operations Combat Medic Master of Acupuncture, Southwest Acupuncture College Acupuncturist at VA Outpatient Center



Born and raised with a spirit of adventure, Sentinel Ed Hertzog served as a U.S. Navy SEAL, completing an astonishing 14 combat deployments before he was injured in 2002 in Afghanistan. The injuries Ed carries are not just physical but also emotional, borne from the difficulties of multiple deployments, exposure to explosives, high altitude low opening (HALO) jumps, and direct-action assaults. After discharge, he found himself grappling with the aftermath, navigating a tumultuous path that led to unexpected places.

Seeking stability and financial security after being discharged from the military, Ed ventured into the corporate world as the Director of International New Ventures for Freeport-McMoRan Oil and Gas. However, this transition proved to be disillusioning, as he found the environment to be toxic. Upon leaving, Ed embarked on a journey of self-discovery, relocating first to Pagosa Springs, CO and later to the outskirts of Boulder, CO. This move was not just a change of scenery but a quest to chart a new course. Soon Ed found himself engaging with fellow veterans and attending veteran retreats providing solace and a sense of community in times of turmoil.

Through the guidance of our mentorship program, Ed connected with fellow Sentinel Myles Grantham and was introduced to a veterans community service organization called The Mission Within, which is a premier clinical psychedelic retreat providing specialized treatments for PTSD, mTBI, depression, and anxiety within the veteran community, Ed found renewed purpose in helping others navigate their own journeys of healing and self-discovery. This new purpose would lead him to pursue his higher education and ultimately find a renewed sense of purpose and discover a new passion—acupuncture.

With the acceptance into the Sentinels of Freedom's Bridge for Education program and utilizing the GI Bill Ed was able to finding funding towards higher education. Ed achieved his educational goals by graduating in 2023 with a Masters degree in Acupuncture from Southwestern Acupuncture College.

Ed's post-military journey serves as a testament to the strong spirit of the human soul. Through hardship and heartache, he has emerged as another great example of the power of the Bridge for Education program by showing other veterans that even amidst the darkest of nights, there exists the promise of a brighter dawn.

"Serving our Nation for 25 years, I started my life over at the age of 50. With the financial support and flexibility given to me by Sentinels of Freedom I was able to progress in my personal health and my professional career and for that I am forever grateful."

Lating

#### COMPANIES THAT HAVE HIRED OUR SENTINELS IN 2023

Allen Orthopedics Atrium Health Baylor College of Medcine Boeing Boston Consulting Group Delano Joint Union HS Denver Health Desert Recreation District Duke University Hospital Elite Medical Wellness Ernst & Young Info Fly Ops Kirkland & Ellis MiKinnsey & Co. Mobia

Orange County Fire Department Patients First Medical Profitable Ideas Exchange Salem Health Salish Cliffs Golf Course STREAM Captial Partners University of Iowa Hospital Clinics USAA US Air Force VA Montana Victory Strategies Virginia Systems & Tech Inc. Vistelar, LLC Washtington DC VA Yale Residency

#### MAKE AN IMPACT THROUGH GUIDANCE

## **BE A MENTOR**

As our severely injured veterans embark on their journey to civilian life, they'll be guided by mentors who will help them visualize success in order to achieve their goals and overcome obstacles they may face along the way including a few that might have looked insurmountable at first glance.

From deciding which degree or job to shoot for to learning tactics for financial stability, mentors in this program help Sentinels put the pieces together as they navigate this next, new, exciting phase of their lives, one victory at a time.





"Sentinels of Freedom has allowed me to accomplish my educational goals. Over the last 3+ years, my life has taken many turns. Some were for the best and some were for the worst. However, SOF has been a constant reminder that I am not alone.

Through their support and the support of my mentor Christopher Bownds, I was able to continue providing for

my family while I chased my educational goals. I consider the SoF team not only my greatest advocates but most importantly, friends. I will forever be grateful for all the support that SOF has provided me and will always be ready to give back to help their mission to continue."

- Phillip Dobbins

#### SENTINEL PHILLIP DOBBINS

Sergeant First Class U.S. Army BA Occupational Education from Troy University Military & Family Support Center at Dyess AFB

#### JOIN OUR VETERAN MENTORING SUPPORT PROGRAM

Having a good mentor in your life can make all the difference in your confidence, goals, and self-worth. Wounded veterans are no different, and Sentinels of Freedom wants to give our brave service members the same opportunity to succeed.

That's why we pair our veterans with a personalized mentor that they can turn to for help with transitioning back to civilian life and succeeding in their education and career. If you are a wounded veteran or civilian who is ready and capable of providing this type of mentorship to a veteran, you can easily apply to be a mentor by completing our contact form on our website at www.sentinelsoffreedom.org.

#### **MAKE A DIFFERENCE**

### IT DOESN'T TAKE A FORTUNE.

Even the support of a few people will make a direct impact on the post-miliaty lives of our Sentinels.

### HOST A FUNDRAISER.

Join forces and start a fundraising campaign to help severely wounded veterans by raising funds; help them complete their higher education and successfully transition back to civilian life.

Get creative with your own fundraising campaign. Host a workout fundraiser within your community, open a curbside bake sale, gather a team and host a walkathon, or organize a golf scramble tournament at your local golf course. The possibilities are endless and every dollar raised goes to providing comprehensive personal support and removing financial obstacles for severely wounded post-9/11 veterans. What a great story!













## Giving Block A SHIFT4 COMPANY

#### CRYPTOCURRENCY

Making your crypto donations through The Giving Block gives you the most reliable way to reduce your capital gains taxes while supporting a cause of your choice.

#### OTHER WAYS TO DONATE

- Stocks Real Estate Life Insurance
- Corporate Grants Foundation Grants

#### WE HAVE COMPANY MATCHING



Double the Donation maintains the largest, most robust, and accurate matching gift database in the industry. Donate more money to veterans from corporate matching gifts program. Check to see if your employer participates.

General Dynamics Mission Systems committed to match all donations up to \$50,000 in 2023.

#### CHEVRON COIN BOX DONATIONS

Chevron is pleased to provide the Sentinels of Freedom the opportunity to be the beneficiary of the coin boxes in our corporate stations during the months of April and May in 2023.







P.O. Box 1316 San Ramon, CA 94583 Phone: 925-380-6342

Federal Tax ID: 20-8139201

#### SENTINELSOFFREEDOM.ORG

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SCAN TO MAKE A DONATION

